

Karen Chan Acupuncture & Herbal Medicine

4220 H Street, Sacramento, CA 95819 916-891-2939

187 40th St. Way, Oakland, CA 94611 510-384-9226

www.KarenChanAcupuncture.com

Date: _____

Name: _____ Date of Birth _____ Gender: _____ Age: _____

Address: _____ City: _____ State: _____ Zip: _____

Birth Place: _____ Number of children: _____

Email: _____

Occupation: _____ Employer: _____

Cell: _____ Work: _____ Home: _____

Marital Status: _____ Spouse's Name: _____ Phone #: _____

Emergency contact & relationship: _____ Phone #: _____

How did you hear about Karen Chan Acupuncture? _____

Who referred you so we can thank your referral? _____

Cancellation Policy

- Appointment cancellations must be made at least 24 hours in advance to avoid a \$55 cancellation fee.
- "No Show" and cancellations on the day of your appointment are billed the entire charge of \$95 as I am unable to fill that time.
- **Cancellation policy for the Oakland location is 48 hours in advance to avoid a \$95 cancellation fee as I am unable to fill that time that is reserved just for you.
- Your credit card will be stored in the billing App to charge for cancellation or no show appointments.
- By signing below, you are giving consent to charge your card due to last minute cancellation or no show. Please fill out your credit card info below. Once it is stored in the billing app, this portion of form with your credit card info will be shredded for your security.

Patient Signature: _____ Print Name: _____ Date: _____

Name on card: _____ CVV Code: _____

Credit Card number: _____ Zip code: _____

Visa MC Amex Discover FSA HSA

Main Complaint(s), in order of importance to you and date of onset:

1. _____ Date: _____
2. _____ Date: _____
3. _____ Date: _____

Have you been treated for this condition before? Yes _____ No _____

If so, when and what means of treatment? _____

List any surgery you have had and the date:

1. _____ Date: _____
2. _____ Date: _____
3. _____ Date: _____

List any medications, OTC prescriptions, herbs you are taking.

1. _____
2. _____
3. _____

Additional Information you like to add.

<p>Is there a family history of:</p> <p><input type="checkbox"/> Cancer <input type="checkbox"/> TB <input type="checkbox"/> Diabetes <input type="checkbox"/> Arthritis <input type="checkbox"/> High blood pressure <input type="checkbox"/> Mental illness <input type="checkbox"/> Asthma</p> <p><input type="checkbox"/> Allergies <input type="checkbox"/> Other, please list: _____</p>
<p>Please check all that apply to you:</p> <p><input type="checkbox"/> Allergies <input type="checkbox"/> Anemia <input type="checkbox"/> High blood pressure <input type="checkbox"/> Heart trouble <input type="checkbox"/> Hepatitis <input type="checkbox"/> HIV/AIDS</p> <p><input type="checkbox"/> COVID (if so) Number of times had COVID? _____ Dates: _____</p> <p>Other, please list: _____</p>

Musculoskeletal

<input type="checkbox"/> Muscle pain <input type="checkbox"/> Muscle cramps/ spasm <input type="checkbox"/> Painful/swollen joints <input type="checkbox"/> Hip tightness <input type="checkbox"/> Cold pain <input type="checkbox"/> Poor circulation <input type="checkbox"/> Weak limbs <input type="checkbox"/> Arthritis <input type="checkbox"/> Stiffness/Limited range of motion <input type="checkbox"/> Bursitis	<input type="checkbox"/> Neck pain/stiff neck <input type="checkbox"/> Shoulder Pain <input type="checkbox"/> Upper back pain <input type="checkbox"/> Mid back pain <input type="checkbox"/> Lower back pain <input type="checkbox"/> Hip pain <input type="checkbox"/> Sciatica Pain <input type="checkbox"/> Numbness/tingling in limbs <input type="checkbox"/> Burning Sensation <input type="checkbox"/> Swollen joints	<input type="checkbox"/> Loss of grip <input type="checkbox"/> Hand or finger pain <input type="checkbox"/> Wrist pain <input type="checkbox"/> Elbow pain <input type="checkbox"/> Hand pain <input type="checkbox"/> Ankle pain <input type="checkbox"/> Foot pain <input type="checkbox"/> Hernia disc <input type="checkbox"/> Scoliosis
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Male

<input type="checkbox"/> Low or no sex drive <input type="checkbox"/> Excess sexual desire <input type="checkbox"/> Impotence <input type="checkbox"/> Infertility <input type="checkbox"/> Hernia <input type="checkbox"/> Prostate problem	<input type="checkbox"/> Painful testicles <input type="checkbox"/> Seminal emission <input type="checkbox"/> Weak urine stream <input type="checkbox"/> Dribbling urination <input type="checkbox"/> Urethra discharge
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Female

Age started menstrual cycle _____ Age stopped _____ Date of last cycle _____ Date of last PAP test _____ # of Pregnancies _____ # of Caesareans _____ # of Miscarriage _____ # of Abortion _____ Age at menopause _____ <input type="checkbox"/> Hot Flashes <input type="checkbox"/> Vaginal dryness	Length of cycle _____ Intervals between cycle _____ Date last period began _____ Quality of flow: <input type="checkbox"/> Dark <input type="checkbox"/> Clots <input type="checkbox"/> Bright <input type="checkbox"/> Excessive <input type="checkbox"/> Irregular cycle <input type="checkbox"/> Light scanty bleeding <input type="checkbox"/> Missed period <input type="checkbox"/> Cramps <input type="checkbox"/> Low backache <input type="checkbox"/> Mood changes <input type="checkbox"/> Water retention	<input type="checkbox"/> Lump in breasts/painful breast <input type="checkbox"/> Ovarian cysts <input type="checkbox"/> Uterine cysts or tumors <input type="checkbox"/> Excessive vaginal discharge <input type="checkbox"/> Vaginal soreness <input type="checkbox"/> Vaginal itch <input type="checkbox"/> Vaginal odor Vaginal discharge color: _____ _____ Other: _____ _____
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General

Weight _____ Height _____ Blood Pressure _____ Appetite: Low Moderate High Thirst for water: Yes No ___ Glasses/Day Coffee: Yes No ___ Cups/Day Soda: Yes No ___ Cans/Day Artificial Sweeteners: Yes No Alcohol: Yes No ___ Glasses/Day Smoking: Yes No ___ Cigarettes/Day Marijuana: Yes No ___ Times/Day Other Drugs: _____	Occupational Hazards: _____ Use sleeping pills Yes No ___ Quantity/night <input type="checkbox"/> Work with chemicals <input type="checkbox"/> Work involves sitting a lot <input type="checkbox"/> Physical work <input type="checkbox"/> Driving a lot <input type="checkbox"/> Exercise regular <input type="checkbox"/> Get enough sleep <input type="checkbox"/> Eat Regular meals Stress level: Mild Moderate High Extreme Temperature: Often feel cold/Often feel hot/Comfortable Prefers cold drinks Prefers hot drinks
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Patient Name _____ Date _____

Please mark **X** for present condition and **P** for past condition

<p>Liver / Gallbladder</p> <p><input type="checkbox"/> Irritability</p> <p><input type="checkbox"/> Anger / frustration</p> <p><input type="checkbox"/> Argumentative / Aggressive</p> <p><input type="checkbox"/> Depression</p> <p><input type="checkbox"/> Headaches / migraines</p> <p><input type="checkbox"/> Red eyes</p> <p><input type="checkbox"/> Dry / Itchy eyes</p> <p><input type="checkbox"/> Spots in front of eyes</p> <p><input type="checkbox"/> Blurred vision</p> <p><input type="checkbox"/> Night blindness</p> <p><input type="checkbox"/> Sensitive to sunlight</p> <p><input type="checkbox"/> Feeling of lump in throat</p> <p><input type="checkbox"/> Clenching of teeth at night</p> <p><input type="checkbox"/> Muscle cramping / twitching</p> <p><input type="checkbox"/> Joints feel tight / stiff</p> <p><input type="checkbox"/> Abdominal pain / rib pain</p> <p><input type="checkbox"/> Mood swing</p> <p><input type="checkbox"/> Easily stressed</p> <p><input type="checkbox"/> Nervous</p> <p><input type="checkbox"/> Cold hands / feet</p> <p><input type="checkbox"/> Soft / brittle nails</p> <p><input type="checkbox"/> Bitter taste in mouth (all day)</p> <p><input type="checkbox"/> Difficulty making decision</p> <p><input type="checkbox"/> Craving / avoiding sour foods</p>	<p>Heart / Small Intestine</p> <p><input type="checkbox"/> Heart palpitations</p> <p><input type="checkbox"/> Chest pain</p> <p><input type="checkbox"/> Dizziness</p> <p><input type="checkbox"/> Insomnia</p> <p><input type="checkbox"/> Poor memory</p> <p><input type="checkbox"/> Easily startled</p> <p><input type="checkbox"/> Easily sweat</p> <p><input type="checkbox"/> Restlessness / agitation</p> <p><input type="checkbox"/> Impulsive</p> <p><input type="checkbox"/> Anxiety</p> <p><input type="checkbox"/> Shortness of breath on exertion</p> <p><input type="checkbox"/> Vivid dreams</p> <p><input type="checkbox"/> Nightmares</p> <p><input type="checkbox"/> Lack of joy in life</p> <p><input type="checkbox"/> Laughing for no reason</p> <p><input type="checkbox"/> Bitter taste in mouth(am)</p> <p><input type="checkbox"/> Craving/ avoiding bitter foods</p>	<p>Spleen / Stomach</p> <p><input type="checkbox"/> Heaviness anywhere in body</p> <p><input type="checkbox"/> Fatigue all the time</p> <p><input type="checkbox"/> Hard to get up in the morning</p> <p><input type="checkbox"/> Afternoon fatigue(after lunch)</p> <p><input type="checkbox"/> Edema (swelling)</p> <p><input type="checkbox"/> Muscles feel tired often</p> <p><input type="checkbox"/> Easy bruising and bleeding</p> <p><input type="checkbox"/> Acne</p> <p><input type="checkbox"/> Bad Breath</p> <p><input type="checkbox"/> Undigested food in stool</p> <p><input type="checkbox"/> Low / excessive appetite</p> <p><input type="checkbox"/> Frequently snacking</p> <p><input type="checkbox"/> Tendency towards hypoglycemia</p> <p><input type="checkbox"/> Difficulty digesting oily foods</p> <p><input type="checkbox"/> Chemical sensitivities</p> <p><input type="checkbox"/> Nausea</p> <p><input type="checkbox"/> Vomiting</p> <p><input type="checkbox"/> Gas / belching</p> <p><input type="checkbox"/> Hiccup</p> <p><input type="checkbox"/> Bloating</p> <p><input type="checkbox"/> Hemorrhoids</p> <p><input type="checkbox"/> Constipation / Diarrhea</p> <p><input type="checkbox"/> indigestion / heartburn</p> <p><input type="checkbox"/> Ulcers</p> <p><input type="checkbox"/> Abdominal pain</p> <p><input type="checkbox"/> Over-thinking</p> <p><input type="checkbox"/> Poor memory</p> <p><input type="checkbox"/> Tendency to become obsessive</p> <p><input type="checkbox"/> Bleeding or painful gum</p> <p><input type="checkbox"/> Difficulty swallowing</p> <p><input type="checkbox"/> Sticky stool</p> <p><input type="checkbox"/> Mucous stool</p>
<p>Kidney / Urinary Bladder</p> <p><input type="checkbox"/> Frequent urination</p> <p><input type="checkbox"/> Burning / painful urination</p> <p><input type="checkbox"/> Incontinence</p> <p><input type="checkbox"/> Incomplete urination</p> <p><input type="checkbox"/> Genital discharge</p> <p><input type="checkbox"/> Recurrent bladder infection</p> <p><input type="checkbox"/> Weakness/Pain in lower back</p> <p><input type="checkbox"/> Aching bones</p> <p><input type="checkbox"/> Feel cold easily</p> <p><input type="checkbox"/> Low sexual energy</p> <p><input type="checkbox"/> Excess sexual desire</p> <p><input type="checkbox"/> Short term memory</p> <p><input type="checkbox"/> Loss of hair</p> <p><input type="checkbox"/> Hearing problems</p> <p><input type="checkbox"/> Ringing in ears</p> <p><input type="checkbox"/> Ear aches, infection</p> <p><input type="checkbox"/> Craving/avoiding salty food</p>	<p>Lung / Large Intestine</p> <p><input type="checkbox"/> Dry cough</p> <p><input type="checkbox"/> Cough with sputum</p> <p><input type="checkbox"/> Sinus problem</p> <p><input type="checkbox"/> Poor sense of smell</p> <p><input type="checkbox"/> Chronic cough</p> <p><input type="checkbox"/> Dry mouth</p> <p><input type="checkbox"/> Skin rashes</p> <p><input type="checkbox"/> Itchy skin</p> <p><input type="checkbox"/> Hives</p> <p><input type="checkbox"/> worry</p> <p><input type="checkbox"/> Grief, sadness</p> <p><input type="checkbox"/> Shortness of Breath</p> <p><input type="checkbox"/> Spontaneous sweating</p> <p><input type="checkbox"/> Allergies</p> <p><input type="checkbox"/> Sore throat</p> <p><input type="checkbox"/> Hoarse voice</p> <p><input type="checkbox"/> Frequent colds</p> <p><input type="checkbox"/> Low physical stamina</p> <p><input type="checkbox"/> Craving/avoiding spicy foods</p>	<p><input type="checkbox"/> Craving / avoid sweets</p> <p>Bowel Movements:</p> <p>Frequency _____</p> <p>Color _____</p> <p>Odor _____</p>

Informed Consent For Acupuncture Treatment And Care

I hereby request and consent to the performance of acupuncture treatments and other Oriental Medicine procedures including various modes of physio-therapy on me (or on the patient named below, for whom I am legally responsible) by the below named licensed acupuncturist and/or other licensed acupuncturist who now or in the future treat me while employed, working or associated with or serving as a back-up for the treating acupuncturist named below, including those working at this office/clinic or any other office or clinic.

I understand that methods or treatment may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, Tui-Na (Chinese massage), Chinese or Western herbal medicine, and nutritional counseling. Sometimes blisters can occur with moxibustion.

I understand sterile disposable needles will be used and may be placed in the external ear and/or body points.

I have had the opportunity to discuss with the acupuncturist named below and/or with other office or clinic personnel the nature and purpose of acupuncture treatments and other procedures.

Acupuncture has the effect to normalize physiological functions, to modify the perception of pain, and to treat certain disease or dysfunctions of the body. I have been informed that acupuncture is a safe method of treatment, but occasionally there may be some bruising or tingling near the needling sites that last a few days. There have been very rare instances reported of fainting, slight bleeding, temporary discomfort, infections, scarring and hematoma at site of needle. There have been extremely rare instances reported of spontaneous miscarriage and pneumothorax. There may be some bruising after cupping.

The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine. I understand that some herbs may be inappropriate during pregnancy. If I experience any gastro-intestinal upset or allergic reactions to the herbs I will inform the acupuncturist.

I do not expect the acupuncturist to be able to anticipate and explain all risk and complications, and I wish to rely on the acupuncturist to exercise judgment during the course of the procedure which the acupuncturist feels at the time, based upon the facts then known in my best interests.

I understand the clinical and administrative staff may review my medical records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

I have read the above consent. I have also had an opportunity to ask questions about its content and by signing below I agree to the above-named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future conditions for which I seek treatment.

Patient's Signature: (parent if minor or guardian) _____ Date Signed: _____

Print Name: _____ Relationship to Patient: _____

ARE YOU PREGNANT? YES NO DO YOU HAVE A PACEMAKER? YES NO

Name of treating acupuncturist(s): _____ Karen Chan, L.Ac. _____